

# MEIHANA KOATA TRUST

## Application for Kaumatua Grant

### Criteria

- Applicant must be aged sixty years or more at 30 November 2024
- Applicant must complete all sections.
- Closing date for applications: 28<sup>th</sup> November 2024
- Applicant must be listed in the Register of owners held by Te Kooti Whenua Māori (Māori Land Court) for the land block Rangitaiki 60B 10A or be able to provide evidence of Beneficiary status in a Whānau Trust, such as a Vesting Order

\_\_\_\_\_ *Whānau Trust (if applicable)*

Vesting order attached

Name \_\_\_\_\_

Postal Address \_\_\_\_\_

Phone ( ) \_\_\_\_\_ Mobile ( ) \_\_\_\_\_

Email \_\_\_\_\_

Date of Birth / / IRD Number - -

Bank Account - -

**Bank Account  
Verification**

**Please ensure that you have attached Bank Account Verification (Bank Statement, Bank Print out)**

### **Anti-Money Laundering and Counter Financing of Terrorism Act 2009**

We now need to formally identify our clients before providing services for them. We now require certified copies of identification. Please see attached sheet for more information.

Certified Proof of ID attached

Certified Proof of Address attached

Signature \_\_\_\_\_ Date / /

Please forward your completed application and supporting documentation to:

Email: [grants@goldsmithsca.co.nz](mailto:grants@goldsmithsca.co.nz)

Post:  
Meihana Koata Trust  
C/- Goldsmiths Chartered Accountants  
P O Box 810  
Whakatane 3158

In Person:  
Meihana Koata Trust  
C/- Goldsmiths Chartered Accountants  
Level 1, 189 The Strand  
Whakatane 3120

# MEIHANA KOATA TRUST

## Acceptable ID - Individuals

A summary of acceptable **Identification** is below:

<b>Any One</b>	
▶ New Zealand or Overseas Passport	▶ New Zealand Firearm Licence

Other forms of acceptable travel documentation include: New Zealand certificate of identity; New Zealand refugee travel document; Emergency travel document.

<b>NZ Driver Licence plus</b>	
▶ Bank credit card (embossed and signed) ▶ A bank statement or letter ▶ SuperGold card	▶ NZ Defence or Police photo ID ▶ Statement issued by a government agency ▶ Community services card (only if offered)

<b>Any one of the following, in combination with</b>	<b>any one of the following</b>
▶ New Zealand full birth certificate ▶ Certificate of New Zealand citizenship	▶ New Zealand Driver licence ▶ 18+ Card (Hospitality Association) ▶ NZ Defence or Police photo ID

<b>Conditions of all ID</b>	
▶ Original documents ▶ Clear, legible, a good likeness, not defaced, mutilated or tampered with	▶ Sighted by Staff or a Trusted referee ▶ Clear, legible, a good likeness, not defaced, mutilated or tampered with

A summary of acceptable **address verification** is below:

<b>Any one</b>	
▶ Utility or Rates bill ▶ Bank statement or letter ▶ Car registration notification ▶ IRD tax notice/certificate ▶ Letter from employer ▶ Electoral roll papers ▶ Local council notification ▶ NZQA provider – letter	▶ Electronic yellow pages ▶ Electronic white pages ▶ Insurance policy document ▶ Non-bank financial institution statement ▶ Tenancy Agreement ▶ Companies Office records ▶ Government department documents ▶ Court document

<b>Conditions</b>	
▶ Display the client's name and residential address ▶ Be dated within the last 12 months ▶ Not be targeted, promotional or marketing material	▶ Clear and legible ▶ Valid ▶ Sighted by Staff or a Trusted referee